

2018 Neighbourhood Small Grants

"The most memorable experience is seeing all our neighbours, with smiling, happy faces enjoying themselves. Everyone seemed to have a great time and were grateful of the opportunity to meet – many meeting for the first time."

-2018 Project Leader

Neighbourhood Small Grants (NSG) is a grassroots grant-making program that empowers neighbours, through sharing knowledge and skills, to make neighbourhoods a better place to live.

In 2018, the Community Foundation South Okanagan Similkameen awarded \$500 grants to 30 neighbourhoods throughout the RDOS. Hundreds of neighbours across 10 communities gathered to host a project or party with a purpose: to increase belonging and strengthen connections between neighbours.

The four goals of Neighbourhood Small Grants are:

1. To connect and engage neighbours.
2. Encourage neighbours to share skills and exchange knowledge.
3. Respecting and celebrating diversity.
4. Increase people's sense of belonging and responsibility.

Goal #1: Connecting and Engaging Neighbours:

"We played a host of games where teams were formed and people worked together to reach a common goal. Teams were made up of people who knew each other and others who had never met before." (2018 Project Leader)

When community members are connected, they build a network of mutual support that increases their resilience and ability to respond or adapt to change and diversity.

Goal #2 Sharing Skills and Knowledge:

"I learned that communication, giving clear directions, delegating and being patient were important during all aspects of helping to organize the project. Providing

encouragement and guidance along the way was crucial and being appreciative at the end was imperative.
(2018 Project Leader)

Sharing knowledge and learning new skills increases feelings of value, connection, and accomplishment.

Goal #3 Respecting and Celebrating Diversity

"Our event brought our three refugee families together with the community at large. We dined on fine ethnic foods and got more familiar with each other and our respective cultures but for me, the most memorable moment was when the children 10-15 went swimming in the lake, most wearing street clothes." (2018 Project Leader)

Inclusive and accessible community gatherings help foster mutual respect, cross-cultural understanding, and a sense of belonging for all neighbours.

Goal #4 Increase Sense of Belonging and Social Responsibility

"Our street has definitely increased neighbour engagement and support. There have been several instances where neighbours needed support due to health or loss and we all commented on the street members are there for each other. It is now a real neighborhood street...not just a collection of houses."

Neighbourhood Small Grants are meant to create a sense of belonging in neighbourhoods and communities. We encourage you to get to know your neighbours by:



Marron Valley NSG 2018

1. Spending time together through frequent social gatherings.
2. Creating opportunity for regular mutual acts of care.
3. Working together for a common purpose.

Neighbourhood Small Grants is a program of the Community Foundation of the South Okanagan Similkameen in partnership with the Vancouver Foundation.

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A Message From the President

How do you feel you belong?

It is a question many people ask themselves, as they struggle to find a space that makes them feel valued and welcome...sometimes within their own family, and often in their own community.

We have asked many people in our own communities this question and explored how they feel about the health and well-being of their surroundings. You can find the outcomes in our 2018 Vital Signs Report. We surveyed citizens for feedback and took the information we received to help guide the Foundation's focus and granting in each community in the valley.

I am proud to see the committees in Oliver, Osoyoos, Lower Similkameen Valley, Princeton and Summerland step forward to support finding a way to build sustainable sources of funding with endowment funds that will be guided by their needs right at home. Contributing to the health of where you live is very rewarding and builds enthusiasm and happiness.

One of the facts noted in the survey is that we have over 10,000 young people in our school district. It has been a privilege to be part of a movement to help youth in Penticton by convening local groups who will provide support and service in

the Youth Centre, which the Foundation purchased in early 2018. Through the generous donations and support of the City of Penticton, local philanthropists, businesses, non-profits and youth themselves, the opening of a Youth Centre became a reality. The Youth Centre will be operated by local professionals with the support of government funding. The Youth Centre demonstrates how creating a co-operative environment can be the catalyst for in bringing healthcare to our young citizens.

There are things that each of us can engage in to help us feel connected to each other, and that connection will help others as well – together we can really make a positive change in our communities.

I encourage each of you to be creative and innovative to improve the community where you work and live. Our communities have complex problems, but we can imagine a better future.

**Do 3 things: Be Brave. Be Generous.
Be Innovative.**



Marielle Brule
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Congratulations to the Community Foundation South Okanagan Similkameen

on their 2018 Annual Report. Local people have supported their Community Foundation for 27 years creating funds for bursaries, charities, community events and so much more.

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South Okanagan-West Kootenay
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On The Table

Last September, the Community Foundation joined other foundations across BC to celebrate Vancouver Foundation's 75th anniversary by organizing a series of On The Table conversations. On The Table (OTT) encourages community connections by gathering people together in a fun and meaningful way and asking "what's on your mind?" We all have thoughts about community and belonging, yet how often do we just talk about our dreams to build deeper connections to each other and our community?

With the support of the CFSOS community committees, three OTT events were held in the South

Okanagan. People gathered at True Grain in Summerland, the Grist Mill in rural Keremeos, and in a private home in Oliver. Other participant's simply spearheaded spontaneous OTT conversations during their lunchbreak or around the office watercooler.

To help break the ice, OTT events organizers received a host-bag containing a deck of cards with community-minded questions. Questions to inspire discussion include:

How well do you know your neighbours? What could you do to make your community a better place? And, what would get you more involved in your community?

The success of OTT is measured in the cross-pollination of ideas, meeting new community members, and increasing ties across neighbourhoods and organizations.

OTT conversations can be held anywhere and with anyone.

If you would like to host an On The Table event in September 2019 contact CFSOS and receive your own OTT host-bag.



Oliver



Summerland



Meet 100 Men Member John Partington

John Partington was born and raised in Penticton so when he heard about 100 Men Who Care he knew he had to get involved. The long-time resident moved away for a few years in his twenties, but came back in his early thirties.

John joined 100 Men in 2019 after one of his customers invited him to join. "As soon as I found out about it I jumped on," said John. "I just thought, when I heard about it, that it was a great concept. I like the idea of being able to pool together a bit more

money. I make contributions on my own as well, but they're kind of small. \$500 here or there, but if we can put together \$10,000 then that's great!"

100 Men Who Care – Penticton has been operating since June 2016 and has now raised more than \$72,000 for local charities. The Community Foundation started 100 Men to encourage philanthropy in the community, support local charities in novel ways, and allow people to pool their resources to have greater impact.

John particularly enjoys the

presentations from local charities. "Its stuff that I didn't know a lot of before that people are doing and I'm really glad to hear about it," said John.

100 Men Who Care-Penticton now has 108 members with approximately 70 attending each event. The group meets 4 times per year and members are encouraged to make a financial commitment for the entire year. Members donate \$100 at each meeting with 80% of the total going to the charity with the most votes.



Meet 100 Women Member Laura Perrin

Laura Perrin, has been a member of 100 Women South Okanagan since 2015. Laura heard about the 100 Women group through her friend Sandra Kurys, who had been a member since 2014 and encouraged her to check out the group.

The group meets four times a year, where members can nominate an organization to present to the group, three members names are drawn and the charities they nominate present at the upcoming event. Guests are always welcome to attend and experience how the meetings work before making a commitment.

The cost is a one-time commitment fee of \$100, which goes into the 100 Women Who Care South Okanagan endowment fund, held with the Community Foundation of the South Okanagan

Similkameen. Its \$50 per quarter (four times a year) and the women are encouraged to pay all four quarters at once to reduce administration.

"My first meeting really impacted me, said Laura. "I was overwhelmed with a lot of emotion. Being able to see first hand the impact a donation can make for a charity was wonderful to experience," said Laura.

Although not all 250 members are currently active there is a large number of women who have been part of the group since the beginning.

"I have enjoyed watching it grow, not just in members, but in the changes to the structure of how its run to best benefit everyone involved. And of course making new friends," added Laura.

The unique aspect about 100 Women

is the opportunity to learn about the different organizations in our community, what they do and the services they offer.

What keeps Laura involved is "The friendships, seeing everyone smiling, and finding out about opportunities that impact the community."

"Some things [organizations] I have heard about -I have gone on to volunteer or donate to outside of 100 Women," added Laura.

Since 2014, 100 Women South Okanagan has donated over \$85,000 to 41 local charities in the South Okanagan Similkameen.

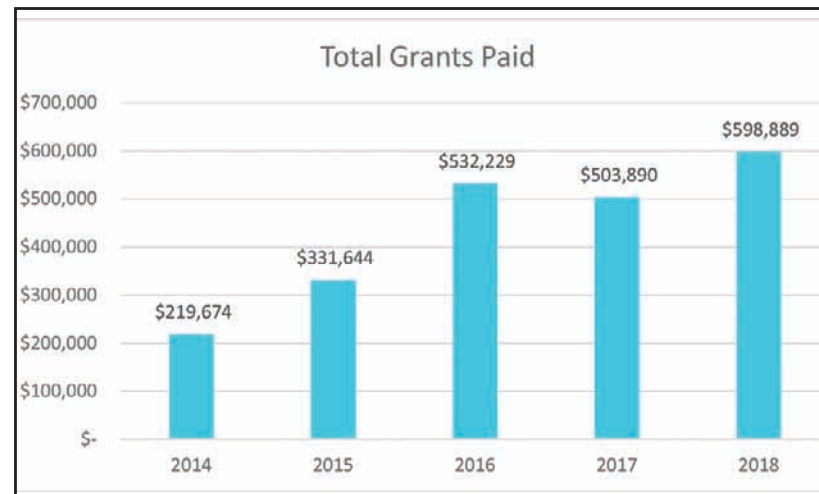
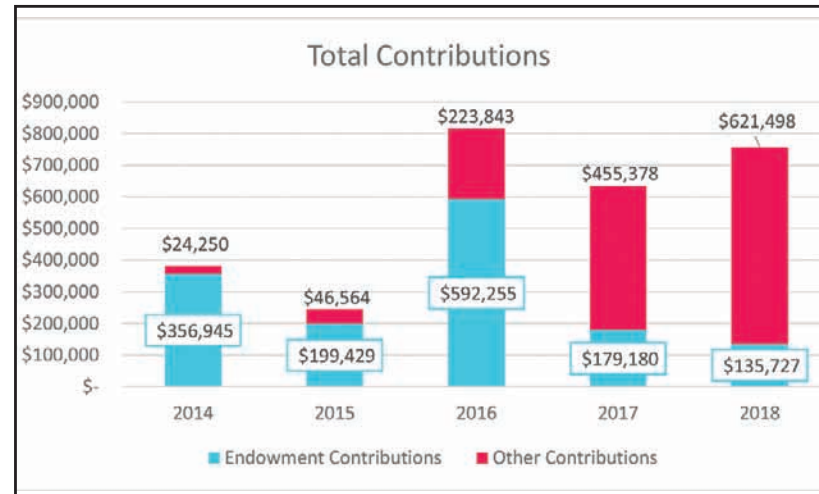
For more information visit: www.100womensouthokanagan.com or visit their Facebook page: @100WomenSouthOK



Summarized Balanced Sheet as at December 31, 2018

with comparative information for 2017

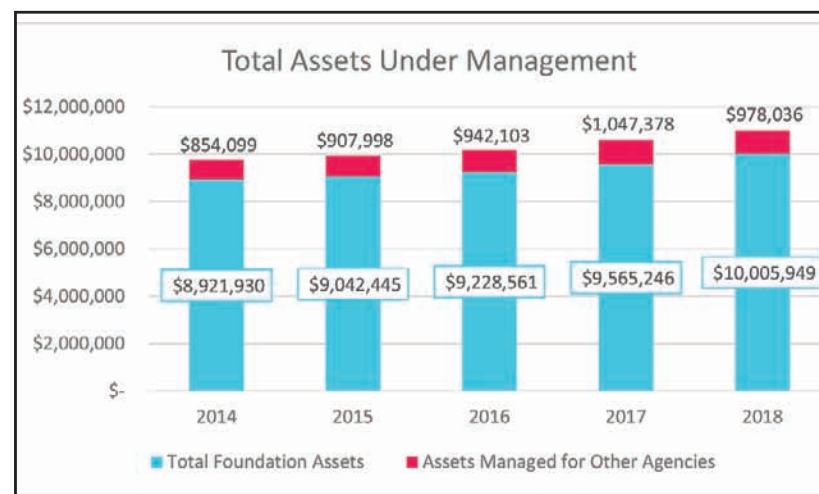
	2018	2017
Cash and cash equivalents	211,085	111,073
Restricted cash and cash equivalents	441,023	599,977
Accounts Receivable	31,865	2,436
Investments, measured at fair value	8,934,052	9,565,246
Tangible capital assets	2,953,912	1,347
Deposits and prepaid expenses	13,834	306,222
Total assets	12,585,771	10,586,301
Accounts payable and accrued liabilities	35,416	21,493
Security deposits	10,412	-
Mortgage for 501 Main Street	1,872,015	-
Total Liabilities	1,917,843	21,493
Unrestricted funds		
Invested in tangible capital assets	1,081,897	1,347
Unrestricted	210,956	105,946
Restricted funds		
Endowments	8,164,154	8,010,062
Retained returns from investments	772,359	1,496,603
Other Restricted	438,562	
Total Net Assets	10,667,928	10,564,808
Total Liabilities And Net Assets	12,585,771	10,586,301



Summarized Statement of Operations: year-ending December 31, 2018

with comparative information for 2017

	2018	2017
Investment income	449,071	583,603
Gains (losses) on investments	(512,630)	97,248
Less: investment management fees	(49,082)	(55,736)
Gifts for long term granting	135,727	179,180
Flow through gifts	621,498	455,378
Rental revenue	226,317	-
Other income	420,695	220,979
Total assets	12,585,771	1,480,652
Grants paid	598,889	503,890
Gains (losses) on investments	353,992	374,304
Less: investment management fees	14,563	43,177
Gifts for long term granting	221,032	-
Total assets	1,188,476	1,021,371
Excess of revenue over expenses	103,120	459,281



Audit completed by KPMG

Foundation Highlights

- First Community Foundation (under \$100 million in assets) to own real estate
- Over 40 volunteers throughout out region
- More than \$4 million in grants since 1991

Agency Grants

BC Schizophrenia Society - Penticton Fund
 NK'MIP Desert Cultural Centre Legacy Fund
 Okanagan Boys & Girls Clubs Fund
 Okanagan College Endowment Fund
 Okanagan Regional Library Fund
 Okanagan Symphony Society - Penticton Branch Fund
 Oliver & District Heritage Society Fund
 PDCRS Fund
 Penticton & District Community Arts Council Fund
 Penticton Art Gallery Legacy Fund
 Penticton Public Library Fund
 SO Secondary School Enrichment Fund
 SOS Brain Injury Fund
 South Okanagan Women in Need Agency Fund
 Summerland Ornamental Gardens Sustaining Fund
 The Land Conservancy - Okanagan Region Fund
 United Way Tomorrow Fund

Designated Grants

AlleyCats Alliance Society
 Canadian Freestyle Ski Association
 Friends of the Summerland Gardens
 Island Mountain Arts
 Knights of Pythias
 MS Society
 Okanagan College Foundation
 Okanagan Nation Family Intervention and Services Society
 Okanagan Parks Society
 Okanagan School of the Arts
 Okanagan Symphony Society
 Penticton Academy of Music

Penticton Kiwanis Music Festival
 Penticton Public Library
 Penticton Secondary Schools Bursary Committee
 Penticton Community Concerts Scholarship
 Penticton Soupateria Society
 "Music Under the K" Bursary
 Pat Clarke Memorial Bursary
 Princeton Secondary School Bursary
 South Okanagan Similkameen Medical Foundation
 South Okanagan Women in Need
 Summerland Cat Sanctuary Society - Critteraid
 Town of Osoyoos - Pioneer Walkway
 UBC Okanagan for the "Frances Harris Fine Arts Scholarship"
 YES Project

Donor Advised Grants

Agur Lake Camp Society
 The Kidney Foundation of Canada - BC & Yukon Branch
 Alzheimer Society of British Columbia
 Civilian Sponsoring Committee for 232 Bighorn Squadron RCAC
 Dragonfly Pond
 Kidspport Summerland
 Nature Conservancy of Canada - Southern Interior Region
 Nickel Plate Nordic Centre
 Okanagan Boys & Girls Clubs
 Okanagan College - Child Care Centre
 Okanagan Similkameen Conservation Alliance - Meadowlark Festival
 Oliver Parks & Recreation - Skate Park
 Okanagan Similkameen Neurological Society

Columbia Elementary Breakfast Program
 South Okanagan Rehabilitation Centre for Owls
 South Okanagan Secondary School for the "Murray Family Bursary"
 South Okanagan Similkameen Conservation Program
 South Okanagan Women in Need Society
 Foundry Penticton

Discretionary Grants

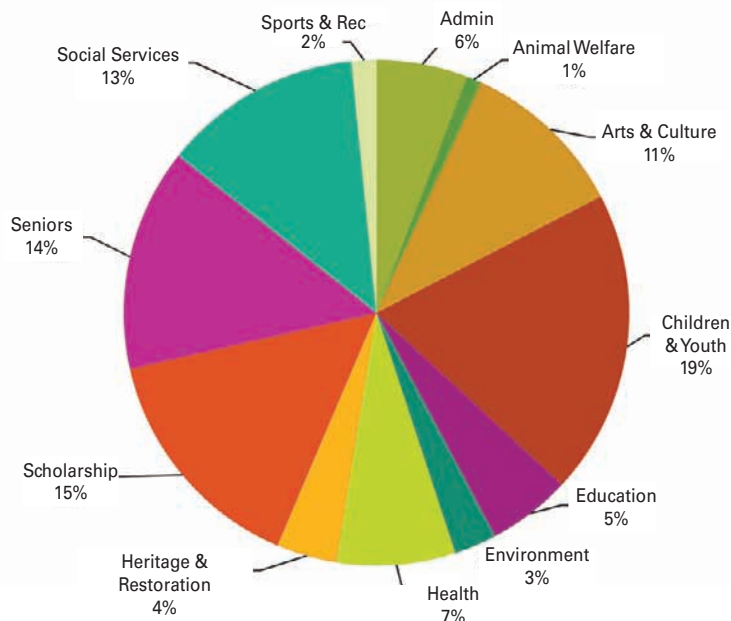
Agur Lake Camp Society
 Canadian Mental Health Association - South Okanagan Similkameen
 Cawston Community Hall Society
 Desert Valley Hospice Society
 Dragonfly Pond Family Society
 Hedley Seniors' Centre Society
 Kaleden Volunteer Fire Association
 NeighbourLink Summerland
 Okanagan Boys & Girls Clubs
 Okanagan Falls Seniors Activity Centre
 Okanagan School of the Arts
 Okanagan Similkameen Neurological Society
 Osoyoos Museum Society
 Pathways Addiction Resource Society
 Penticton & Area Access Centre
 Penticton & District Community Arts Council
 OneSky Community Resources Society
 Penticton Art Gallery
 Penticton Public Library
 Penticton Recovery Resource Centre
 Giant's Head Elementary Breakfast Program
 Middle School Breakfast Program

Princess Margaret Secondary School Cafeteria and Feeding/Teaching Kids Program
 South Okanagan Rehabilitation Centre for Owls
 South Okanagan Children's Charity
 South Okanagan RECOPE Society
 South Okanagan Seniors Wellness Society
 Summerland Community Arts Council
 Summerland Food Bank
 The Arthritis Society BC & Yukon Division
 The Okanagan Indian Educational Resources Society
 Vermillion Forks Elementary School
 YMCA

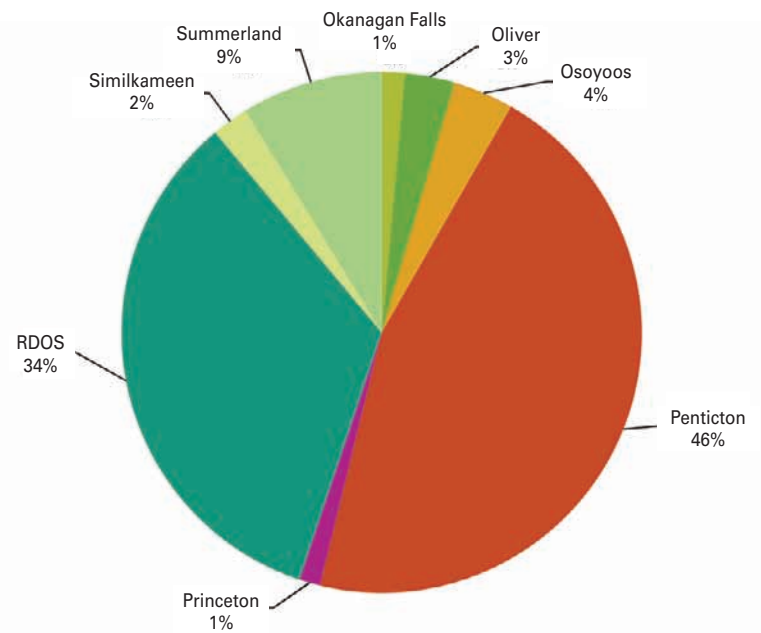
Bursaries

Alexandria Johnstone
 Arianna Johnstone
 Elizabeth Bent
 Josephine Kay
 Kale Lawrence
 Laxmi Dangol
 Seanna Zintel
 Petra Holler
 Jena Riches
 Amanda Watt
 Laura Doherty
 Micaela Humeny
 Sasha Mandaione
 Lara Payne
 Autumn Cork-Evans
 Kaya Colangeli
 Payton Pozzobon
 Simonka Slizek
 Lyndzie Caron
 Melissa Michels
 Wynn Nordlund

2018 Grants by Field of Interest



2018 Grants by Charity Region



2018 Fund Balances

Under \$10,000 Value

Alanna Matthew Memorial Fund
B2B Fund
Crompton Bell Endowment Fund
Directors Legacy Fund
Drapeau Wealth Management Legacy Fund
Friends of the Gardens Fund
Henderson Family SOPAC Building Fund
Leonard Futter Fund
Magdus & Roy Ornamental Gardens Legacy Fund
Margaret Neuhaus Fund
Marjery Punnett Bursary Fund
Marjorie Maclean Fund
Merle Waite Endowment Fund
Music Under the K Fund
Okanagan Boys & Girls Clubs Fund
Okanagan Nation Women's Emergency Fund
Okanagan Regional Library Fund
Penticton Public Art Fund
SOS Brain Injury Fund
Toni & Bernie Cattani Legacy Fund for the Arts
Winkelaar Family Fund
Wood Family Fund

\$10,000 - \$20,000

100 Men Penticton Legacy Fund
100 Women Who Care Fund
1996 BC Festival of the Arts Fund
BC Schizophrenia Society - Penticton Fund
Canadian Federation of University Women Fund
Charlotte Campbell Memorial Fund
Children's Trust Fund
Criteraid Legacy Fund
Debbie Nelson Fund
Edith Forster Legacy Fund
Frances Harris Fund
Francis & Marion Kanuit Fund
George & Eva Kassa Legacy Fund
Hugh & Eva Cleland Fund
Ina May Scott Fund
Irvine & Doreen Adams Memorial Fund
Kampman Family Fund
Knights of Pythias - Fund #1
L&R Supplementary Bursary Fund
Lan & Pearl Fruno Legacy Fund
Lynn & Brian Jackson Endowment for Fine Arts
Meiklejohn Family Fund
Oliver & District Heritage Society Fund
Oliver Community Fund
Osoyoos Community Fund
Pat Clarke Memorial Bursary Fund

Penticton & District Community Arts Council Fund
Penticton Women In Business Fund
Philip Locke Penticton & District Building Fund
Princeton & District Legacy Fund
Rita Fawcett Memorial Fund
Ron Bell & Family Fund
Schellenberg Family SOPAC Fund
Scott & Helen Perry Bursary Fund
SO Boundary Labour Council Fund
South Okanagan Research & Capacity Building Endowment Fund
South Okanagan Women in Need Agency Fund
Summerland Community Fund
Summerland Ornamental Gardens Sustaining Fund
Thea Haubrich Legacy Fund

\$20,000 - \$50,000

2004 BC Seniors Games Legacy Fund
Irene & Charles Armstrong Bursary Fund
Bjerkan Family Fund
Brule Windeler Legacy Fund
Colin & Lois Pritchard Foundation Fund
COP Centennial Legacy Fund
Culver Family Bursary Fund
Greenwood Forest Products Legacy Fund
Harman Community Development Fund
Harold & Donna Schellenberg Legacy Fund
HSBC Fund for Youth
John Pankiw Family Fund
Kristi's "Supporting the Dream" Fund
Lower Similkameen Community Fund
MS Anonymous Fund
Neil and Shirley Murray Family Fund
Okanagan Similkameen Concert Society Fund
Patricia & Murray Craig Memorial Endowment Fund
Penticton Auto Dealers Fund
Penticton Oldtimers Hockey Club Legacy Fund
Richard & Rose Cooper Fund
Rotary Club of Penticton Legacy Fund
Sharon Amos Legacy Fund for the Arts
SO Secondary School Enrichment Fund
SOSCP Legacy Fund
South Okanagan Aboriginal Education Fund
The Land Conservancy-Okanagan Region Fund
Trehearne Family Fund

\$50,000 - \$100,000

Harold & Flora Hoey Fund
Knights of Pythias Lodge #49 Fund 2
Oliver Rotary Endowment Fund
PDCRS Fund
Ramada Inn Viticulture Fund
Susan & Thomas Kelly Fund
Tony & Judy Lloyd Family Fund

\$100,000 - \$500,000

1995 Summer Games Legacy Fund
Barbara Pearce Summerland Community Fund
Bob & Frances Garland Fund
Business Gives Back Fund
Environmental Legacy Fund
Erwin & Lilli Schneider Memorial Fund
Harold & Irene Myers Family Fund
John & Doreen Wisenden Fund
MacFarlane Fund
NK'MIP Desert Cultural Centre Legacy Fund
Okanagan College Endowment Fund
Okanagan Fest-Of-Ale Legacy Fund
Okanagan Symphony Society-Penticton Branch Fund
Penticton & District Fund
Penticton Art Gallery Legacy Fund
Penticton Public Library Fund
Summerland Credit Union Fund
United Way Tomorrow Fund

Over \$500,000 Value

City of Penticton Trust Fund
Dr. John and Kathy Scarfo Fund
Lancey Family Fund
Penny Lane Community Legacy Fund

117 Endowment Funds

Administrative Funds 6
Agency Funds 18
Community Funds 6
Designated Funds 39
Donor Advised 17
Field of Interest (Discretionary) 29
Term Endowment 2

Meals on Wheels Deliver More than Just Food

Located beside the hospital cafeteria, a corner office is bustling with five volunteers, soon to be many more, preparing meals ready to go out with volunteer drivers for the Meals on Wheels Program. Approximately 100 frozen meals and 75 hot meals are delivered three days a week in Penticton and area through the program. The delivery service is open to anyone needing a meal but most of the deliveries are to seniors. This completely volunteer run program is a well-oiled machine with each volunteer moving about the kitchen in unison, knowing exactly what their job is, where they stand and when to start the next task.

Each of the three days of the week there are different volunteers, except Judy Jeffries who is the program coordinator and the breakfast coordinator. Meals on Wheels also provides breakfast to three elementary schools: Columbia, Westbench and Queen's Park.

Every client's needs are different but they have the option of three hot meals per week along with two frozen meals that can be eaten on days when no hot meals are not delivered. The cost is a sliding scale and they pay as much as they can afford. "With the drop

in temperatures, this past winter people's heat bills increased so we saw more requests for meals, both frozen and hot, said Jeffries.

All meals are prepared by the hospital and are packaged and delivered by the Meals on Wheels volunteers. The hot meals are prepared Monday, Wednesday and Friday and delivered in styrofoam containers. The containers only last about 3-4 years, "but we make them last longer," laughs Jeffries.

In 2019, the Community Foundation of the South Okanagan Similkameen provided a grant to purchase new styrofoam containers for the program to replace the ones that were no longer usable. "Our program is volunteer run and relies on donations to keep the program going," added Jeffries.

"Sometimes our drivers are the only people our clients see in a week," said Jeffries. "They not only drop off food but they also check in to see how they (clients) are doing and often report back if they see something needs to be addressed," added Jeffries.

"We like to say we are feeding people at the beginning



of their lives (Breakfast program) and at the end of their lives (Meals on Wheels)," added Jeffries.

What happens when you plant seeds of hope in a community that cares?

What if those seeds take the form of a \$180,000 donation for youth and that donation inspires others to collaborate, dream, plan and act to create something special?

While the possibilities in this thought experiment are endless, the reality is five years of successful youth engagement through the YES Project, becoming the eighth location in BC for a Foundry youth service centre, and converting a 21,000 square foot downtown building into an amazingly impressive youth service and activity hub.

Anyone who comes and sees the Youth Centre will be impressed, but the numbers behind it tell a pretty compelling story as well. Here's a breakdown:

- \$180,000 Initial estate gift
- \$180,000 Matching gift from United Way
- \$150,000 Rotary Club of Penticton
- \$400,000 City of Penticton

- \$600,000 Provincial funding
- \$200,000 Anonymous donor
- \$350,000 Hundreds of local donors
- 65 Youth Advisors
- 500+ Youth Participants
- 20 community agencies actively collaborating
- 21,000 square foot permanent and self-sustaining youth services hub at 501 Main Street

The YES Project was originally created as a community development project of the Community Foundation with three specific goals: better and more accessible activities for youth; giving Penticton youth a voice and platform to express their needs; and opening a youth centre. It has been our honour and pleasure to have been the

backbone organization for this project, but we must acknowledge the many agencies and individuals (both adults and youth) who have made this project possible. Community development projects cannot succeed without broad community support.

With the purchase of the building, and the mid-2019 opening of Foundry Penticton on the main floor, the YES Project will begin transitioning away from the Community Foundation to be incorporated directly into the work of the organizations

that specialize in serving our youth. The Community Foundation will proudly maintain ownership of the building on behalf of the community.

Thank you to the hundreds of donors, volunteers, and community champions that have helped make this project a reality.



Community Funds



Community Funds are established for donors like you who want to increase their charitable giving in the community where they love to live and play. When you **Give Where You Live**, your donation will stay in your community and it will give back to local charities year after year.



Donors who gave to the **Summerland Fund** helped support programming at the South Okanagan Recope Society. Recope supports over seven-hundred clients a month by providing safe, affordable, rehabilitative fitness programming for people with medical challenges. Offering aquatic therapy, one individual spoke of the benefits, "This program has kept me moving, which is a very important factor of life and health."

Merle Waite – Legacy Club Member

Merle Waite is a quiet, kind-hearted woman from Penticton who made an important decision to create lasting impact in the community.

Since moving to Penticton, Merle has done some casual work and has spent time volunteering at community events such as Ironman, Fest-of-Ale, and with charities like Critter-aid, and the Soupeteria. Merle has also rescued 4 cats and 2 dogs from the SPCA.

Merle's biggest passions are gardening and animals. In fact,



SORCO/ Raptor Rehab Centre received a grant from the **Oliver Fund** to help with construction costs two two flight pens. The newly built pens will help staff and volunteers treat over 150 injured or orphaned birds every year. SORCO is dedicated to rehabilitating injured birds of prey for release back into the wild, and to educating the public on the important role raptors play in maintaining a healthy ecosystem.



Donors who gave to the **Osoyoos Fund** provided funding to the Osoyoos Museum Society for technology upgrades to deliver enhanced learning opportunities and services to the 2500+ local and visiting guests. The upgrades will increase access to information and artifacts important to the community when discovering the history of Osoyoos.



The **Lower Similkameen Fund** supported kitchen renovations at

the Hedley Seniors Centre. Their team of committed volunteers opens the centre every morning for coffee and host several community gatherings and dinners throughout the year. "Our kitchen is a better place to make and serve our famous Pancake Breakfast to the public, thank you CFSOS", wrote the Treasurer to the Foundation. Take note readers, the HSC pancake breakfast is held every second Sunday of the month.



Residents who gave to the **Princeton and District Fund** supported the Vermillion Forks Elementary School After School Homework and Recreation



Club program. Students who participated in the program saw an increase in their grades, as well as, gained greater confidence in their social and behavioural skills. "Thank you for the grant to the after school club. I like how we get to finish homework and play fun games in the gym", wrote one student from VFES.

Giving where you live, creates a lasting impact for present and future generations. Thanks to those who are working for and believing in their community's future. If you would like to give directly to your community fund, contact CFSOS today.

it is because of her deep love of animals that she always knew she would support animal welfare charities in her will.

"I was always planning to leave money to support animals," said Waite. "I spoke with the Community Foundation staff and felt the best way to do that was to create an endowment fund so that it continues rather than being a one time donation," added Waite.

There are several ways to create an endowment fund from one's Will, with the most common

method being to designate the Community Foundation as a beneficiary in the Will.

"It's good to have a written contract in place so that it's not something you're thinking about," said Waite.

The Community Foundation is now very clear about Merle's wishes for her fund and will work to honour her wishes forever.



*Merle Waite,
Legacy Club Member*