

# 2023 Grant Cycle

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*Community Foundation of the South Okanagan Similkameen*

## *General Info*

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Are you interested in bringing in a colleague to collaborate with you on this application? Use the Collaborate button in the top right. Learn more here.

Welcome to the 2023 Grant Cycle. The Community Foundation of the South Okanagan Similkameen will be accepting applications from August 19th - October 14th, 2022. Please check our [website](https://www.cfso.net/grants/apply-for-a-grant/) for more details on timelines and FAQ's. <https://www.cfso.net/grants/apply-for-a-grant/>

If you are applying for **\$2,000 or less** please fill out the **short form application**. If you are applying for **more than \$2,000** please fill out the **long form application**.

Please note you will be asked to upload your recent financial statements (audited is preferred) in the "upload document" section.

Questions or inquiries?

Email: [sarahtrudeau@cfso.net](mailto:sarahtrudeau@cfso.net)

Call 250-462-6997

Schedule a virtual meeting here.

### **Funding Priorities:**

CFSOS will not be focusing on specific priorities or areas of interest this year but instead are encouraging organizations to apply for what is needed most, which may include but not limited to:

- Operations
- Program/project delivery
- Pilot projects/programs
- Purchase or upgrade equipment or technology
- Renovation or repairs
- Startup costs
- Research costs

**Sustainable Development Goals (SDG):** Applicants will need to identify at least one or more of the 17 SDG's their project/program is addressing. **Click here to learn more about the SDG's.**

For further information on the funding priorities please refer to the **2023 Funding Guidelines** document on our web page **here**.

### Are you a registered charity?

#### Choices

Yes

No

### What are you applying for?\*

#### Choices

Operations

Program/project delivery

Pilot projects/programs

Purchase or upgrade equipment or technology

Renovation or repairs

Startup costs

Research costs

Other

**If you chose "Run a Program/Project" or "Pilot Program/Project". This request is to:**

#### Choices

Continue an existing program

Grow an existing program

Test a new program

### Please explain

*Character Limit: 500*

**If you selected "other" above for the purpose of your application. Please explain below.**

*Character Limit: 500*

### Are you applying for multi-year funding?

CFSOS offers multi-year grants of up to three years provided the recipient organization has the capacity to administer the funds and the initiative is well matched to the Foundation's strategic direction. Please ensure you have talked to the Foundation about your multi-year grant request prior to requesting it on your application.

#### Choices

Yes

No

## If applying for multi-year funding

Briefly describe below how the funds will be used in the first year and how they will be used in the second and third year.

*Character Limit: 1000*

## Choose the Sustainable Development Goal(s) that best represents your program/project?\*

Applicants will need to identify at least one or more of the 17 SDG's their project/program is addressing. [Click here to learn more about the SDG's.](#)

### Choices

- GOAL 1: No Poverty
- GOAL 2: Zero Hunger
- GOAL 3: Good Health and Well-being
- GOAL 4: Quality Education
- GOAL 5: Gender Equality
- GOAL 6: Clean Water and Sanitation
- GOAL 7: Affordable and Clean Energy
- GOAL 8: Decent Work and Economic Growth
- GOAL 9: Industry, Innovation and Infrastructure
- GOAL 10: Reduced Inequality
- GOAL 11: Sustainable Cities and Communities
- GOAL 12: Responsible Consumption and Production
- GOAL 13: Climate Action
- GOAL 14: Life Below Water
- GOAL 15: Life on Land
- GOAL 16: Peace and Justice Strong Institutions
- GOAL 17: Partnerships to achieve the Goal

## Which communities will be supported by this grant?

Please be specific when choosing where your program/project will take place. Your program/project will not be seen as more valuable or is not eligible for more money if you choose all communities below.

For example: If your program/project takes places in Penticton but is open to all residents in the RDOS but most of your clientele is from Penticton, then be specific to the communities it will actually serve.

### Choices

- Cawston
- Electoral Area A
- Electoral Area B
- Electoral Area C
- Electoral Area D
- Electoral Area E
- Electoral Area F
- Electoral Area G
- Electoral Area H

Electoral Area I  
Hedley  
Kaleden  
Keremeos  
Lower Similkameen Indian Band  
Naramata  
Okanagan Falls  
Oliver  
Osoyoos  
Osoyoos Indian Band  
Penticton  
Penticton Indian Band  
Princeton  
South Okanagan Similkameen Metis  
Summerland  
Upper Similkameen Indian Band  
Vermillion Forks Metis

**Amount Being Requested\***

*Character Limit: 20*

**Total Project Cost\***

*Character Limit: 20*

**Start Date**

*Character Limit: 10*

**End Date**

*Character Limit: 10*

**When will you need the money?\***

Note- all grants will be paid in 2023.

*Character Limit: 10*

**Project Name\***

*Character Limit: 100*

**Is this a short or long form application?\***

**If you are applying for \$2,000 or less then you fill out the short form application.**

**If you are applying for \$2,000 or more then please fill out the long form application.**

**Choices**

Short

Long

## Short Form

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If you are applying for \$2,000 or less then please complete this following questions. If you are applying for more than \$2,000 then skip this section and complete the Long Form Application.

### How will this grant be used?

Please give as much needed details about your project. What is the issue you are addressing with your project? Who will you be helping? Do you have community partnerships or volunteers taking part in your project/program?

*Character Limit: 2000*

## Long Form

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### Project Summary

Briefly describe what you will do and what need it is addressing in the community.

*Character Limit: 1000*

### What is the goal or objective of your project?

Be sure to explain how your project will benefit your community or the region.

*Character Limit: 2000*

### Who will you help with this grant?

Provide more details about the constituents you will serve and how you will serve them.

*Character Limit: 2000*

### How will you measure the outcomes of this project?

List (bullet form is fine) your goals and outcomes for the project/program.

*Character Limit: 2000*

### Are you working with other organizations or volunteers to implement your project/program?

Please list any partnerships with other community organizations/groups to implement the project/program. Is this community led with grass roots volunteer support? Please explain.

*Character Limit: 1500*

### How will this project be funded in the future (if applicable)?

*Character Limit: 1000*

## How will CFSOS be recognized for this grant?

Note: It is important the Foundation is recognized for the grant. We rely on our partners to help spread the word on the importance of giving to the Foundation so we are able to grant money to organizations like yourself. .

*Character Limit: 1000*

## *Admin Only*

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### **Financial Summary**

In the next question you will be asked to download the budget form (excel format), save it to your computer and fill it out. There are formulas in the form that will automatically add/subtract your totals.

## *Uploaded Documents*

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Please download the Budget file by clicking [this link](#).  
Once completed, you will be asked to upload it in the next question.

### **Please upload your budget here**

*File Size Limit: 5 MB*

### **Upload Financial Statements here**

Please upload your most recent financial statements (audited is preferred).

*File Size Limit: 5 MB*

You are required to upload two estimates if you are applying for renovations or work to be done or purchasing equipment. Please upload scanned copies of the estimates. If this does not apply to your application- please skip.

If you have a brochure or letter of support you can attach it below but you are not required to do so.

### **Estimate 1**

*File Size Limit: 3 MB*

## **Estimate 2**

*File Size Limit: 3 MB*

Upload program brochures and/or letters of support here

### **Program Brochure or Letter of Support 1**

*File Size Limit: 3 MB*

### **Program Brochure or Letter of Support 2**

*File Size Limit: 3 MB*

### **Program Brochure or Letter of Support 3**

*File Size Limit: 3 MB*