



2027 Foundation Grant Program: Conditions of Granting

Confirmation of Need:

At the time of receiving notice of our grant, your organization will confirm that its need for financial support for the project or activity still exists, that the organization's financial contribution to the project is in place (if applicable), and that funding to meet the need applied for to the Community Foundation of the South Okanagan Similkameen (CFSOS) has not been received from other sources.

Release of Funds:

Funding will be released according to the date indicated in your application, or by you submitting a revised date upon receiving notice of our grant. Grant funds will not be released prior to February 2027.

Changes to Project:

Your organization is responsible for advising the CFSOS as soon as possible regarding changes to the project or activity that will potentially affect the intended use of the CFSOS's grant. This includes suspension or cancellation of the project or activity by your organization for whatever reason.

Reporting Requirements:

Your organization is responsible for scheduling its final report conversation for this grant within one month of the project's completion date as indicated in your application. You will receive a Final Report reminder based on the project completion date indicated in your application. If you wish to update your project completion date, or require scheduling assistance for your final report conversation, please contact kevinronaghan@cfsos.net.

Notes:

- The Community Foundation of the South Okanagan Similkameen monitors its grant allocations on an annual basis. Reporting for past grants should be either scheduled or completed before applying for new funding.
- Multi-year grant recipients are required to have annual interim report conversations with Foundation staff prior to disbursement of Year Two and Year Three grant installments.

Publicity and Media Coverage:

Your organization will make all reasonable efforts to publicize receipt of this grant as outlined in the Grant Recognition Package you will receive with your notice of our grant.

Your organization will also forward copies of media releases, articles, newsletters, brochures, or other publicity relating to your project to the CFSOS. Electronic copies are preferred.

Failure to meet these Conditions of Granting may adversely affect your organization's eligibility for future grants from the Community Foundation of the South Okanagan Similkameen. If you have any questions about these Conditions, please email grants@cfso.net with "Conditions of Granting" in the subject line.